

**Rimrock Partners LLC  
Seller Chart**

Industry	SIC CODE	Seller Number	Description	Sales \$MM	Profit \$MM	Location	Orig Date Listed
Rubber & Plastics	2821, 2822	<u>S-2147-1 OB KS</u>	<p>Manufacturer of Rubber &amp; Plastic Products</p> <p>The company creates and manufactures a complete range of custom rubber, polyurethane and plastic products serving multiple industry sectors. Vertical integration of design and manufacturing allows complete production control, developing a strong reputation for producing high quality products.</p>	8.5	2.0	West Coast	12/5/08
Industrial Supplies	5084, 5085	<u>S-1237-4 OB DK</u>	<p>Industrial Supply Distribution</p> <p>Majority of the business is offshore oil and gas clients. Company is a complete single call supplier for all types of products needed for offshore drilling platforms. Company is a distributor for many product lines including valves, pumps gauges, fittings, rental tooling, pipes and a hundred other items including both capital and consumable items.</p>	10.9	1.8	Gulf Coast	11/29/07
Houses	6513, 6514, 6531	<u>S-2263-6 OB EDG</u>	<p>Manufactured Housing Portfolio</p> <p>The Company is a vertically integrated rental &amp; sales manufactured housing operation. This company owns an extensive portfolio of manufactured housing communities and apartment complexes. In addition, it operates an in-house finance company, manufactured retail sales division and community management company.</p>	20.0	11.0	Midwest	10/3/08
Telecommunications	1623	<u>S-2306-2 OB HS</u>	<p>Erector of Towers for Cell &amp; Wireless Providers</p> <p>The Company builds towers for cell &amp; wireless providers including foundations, towers, lightning protection, lights, and carriers' proprietary equipment.</p>	1.1	0.6	Midwest	5/12/08
Agriculture	5153	<u>S-2320-4 OB AHO</u>	<p>Wholesale Grain Distributor</p> <p>The Company provides merchandising and storage services for the grain trade. The primary target market for operations is the agricultural community, primarily with-in 50 miles of the company's office and main storage facility. The company buys grains from farmers and stores and sells them to commodity customers.</p>	69.4	3.5	Midwest	9/2/08
Contracting	1742	<u>S-2323-1 OB RWM</u>	<p>Drywall Installation Company</p> <p>The business provides subcontracting services for primarily new housing construction &amp; some light commercial construction. The Company has a good reputation &amp; holds long standing relationships with regional contractors. The business maintains a high growth potential due to the ability to integrate into light commercial &amp; remodeling industries. The business has 4 locations &amp; employs 24 people. Labor is subcontracted.</p>	20.5	2.0	Midwest	2/14/08
Information Technology	5063	<u>S-2343-3 OB HS</u>	<p>E-Commerce Cable &amp; Components Distributor</p> <p>The Company is an internet-based distributor of voice, video, and data transfer cables and connectors. The Company—through its website—assembles and distributes its products and services to data center, office, and consumer markets across the US. Founded in 1995 as an S-Corp, The Company has been recognized as one of INC.com's fastest growing US private companies in 2007.</p>	8.8	2.2	Midwest	11/21/08
Machined Components	354	<u>S-2427-1 OB KWS</u>	<p>Contract Manufacturer of Precision Machined Components</p> <p>This 46 year old Midwest business can machine all types of metals and plastics but specializes in exotic materials with a focus on nickel alloys, titanium and hastelloy machining. They also machine castings including high volume die castings, sand, permanent mold and investment casting.</p>	18.0	2.8	Midwest	9/10/08
Electronics	3663	<u>S-2460-3 OB KAR</u>	<p>Manufacturer of Consumer Electronics</p> <p>This opportunity is a privately-held company engaged in developing consumer electronics products for delivery to mass retailers in North and South America. The company's products are contract manufactured in China and distributed through several channels in North America and the rest of the world. The company has an impressive list of customers ranging from FingerHut to K-Mart.</p>	4.9	0.6	Midwest	11/25/08
Health Care	8082	<u>S-482-2 OB NTB</u>	<p>Skilled Nursing Home</p> <p>A skilled nursing home located in Illinois is available for purchase. This is a 26,600 square foot facility located on 4.85 acres. The facility was built in 1971 and is in good condition. The facility is clean and well maintained. The hallways are institutional but the common areas are open. The home was recently renovated and is in quite good shape. The Company has 120 licensed beds (60 two-bed rooms).</p>	4.4	1.0	Midwest	4/23/08

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Mining	<b>NAICS: 212221, 212234</b>	<u>S-2455-11 OB KAR</u>	Mongolian Gold & Copper Mine  <ul style="list-style-type: none"> <li>• This surface mine is currently permitted, but is not currently operating.</li> <li>• The area of the mine is approximately 900 kilometers!</li> <li>• The mine has copper, gold, silver, uranium, coal and other minerals.</li> <li>• The high value of the copper &amp; gold reserves is over \$300 billion!</li> </ul>	300,000.0	150,000.0	Mongolia	12/17/08
Contractor	<b>1731</b>	<u>S-1027-1 OB SSA</u>	Residential Electrical Contractor  The company provides electrical contracting services to Nevada and Northern California. The business includes trucks, equipment, existing contract base, relationships with general contractors in all three markets (Las Vegas, Reno, and Northern California), a trained workforce, and an experienced management team.	20.3	4.4	Nevada	1/30/08
Contracting	<b>1711</b>	<u>S-2318-1 OB SSA</u>	HVAC Service Work Provider  Mountain West HVAC service work provider. All service work. No new construction. Does maintenance and warranty work.	6.2	1.7	Nevada	1/25/08
Employment Services	<b>7361, 7363</b>	<u>S-1628 PC</u>	Temporary Employment Services Company  The Company is a regional provider of temporary blue-collar staffing. They operate from one location in New England and provide temporary labor services for general labor, on-demand services, light industrial services and skilled trade services.	7.1	0.8	New England	9/11/08
Precision Machining	<b>354</b>	<u>S-2418-3 OB EDG</u>	Precision Machining Contract Manufacturer  The Company is a successful, highly regarded precision machining contract manufacturer. Founding principal has built an outstanding customer-focused business culture and reputation for innovation and meeting special challenges head-on.	4.7	0.5	Northeast	10/27/08
Metals	<b>5051, 5093</b>	<u>S-353-12 OB WB</u>	Metals Recycling Center  This company is a fast growing recycling center for ferrous and non-ferrous metals, catalytic converters and automotive batteries.	19.5	1.1	Southwest	4/1/08
Information Technology Services	<b>7371, 7373</b>	<u>S-1866-6 OB EAG</u>	IT Solutions Company, Government & Aerospace  The company was founded in 1999 to provide software engineering, system engineering, software testing and verification, program management, quality management, data storage and retrieval and document imaging and forms processing services.	6.0	1.0	Virginia	10/15/08
Mobile Electronics	<b>5064</b>	<u>S-2369-1 OB KS</u>	Mobile Electronics Distributor  This company owns, imports and distributes worldwide famous (top of the line) brand of car audio products. The company holds multiple patents and trademarks protecting their interests around the world.	22.4	3.7	West Coast	5/6/08